



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2023

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2023

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (213,772)	Purpose for which Debt Obligation was Authorized	Repayment Source
2011	249,159,215	-	249,159,215	1,166	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,126	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	445,451,000	-	445,451,000	2,084	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2020	666,810,864	-	666,810,864	3,119	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2022	1,189,757,061	326,866,239	1,516,623,300	7,095	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa	Aa3
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	213,772
Year	2023
Source	Texas Municipal Report

NOTE: Issued amount includes \$90,000,000, Series 2014A in refunding, authorization year 2011

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2023

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2023, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(213,772)
2024	34,110,000	121,243,794	155,353,794	727
2025	38,450,000	120,577,881	159,027,881	744
2026	37,145,000	118,729,481	155,874,481	729
2027	39,005,000	116,867,206	155,872,206	729
2028	41,005,000	114,866,956	155,871,956	729
2029	43,050,000	112,824,906	155,874,906	729
2030	53,145,000	110,583,856	163,728,856	766
2031	55,695,000	108,031,606	163,726,606	766
2032	66,255,000	105,136,257	171,391,257	802
2033	69,425,000	101,968,993	171,393,993	802
2034	72,655,000	98,739,456	171,394,456	802
2035	75,865,000	95,526,806	171,391,806	802
2036	79,155,000	92,237,681	171,392,681	802
2037	81,565,000	88,792,431	170,357,431	797
2038	85,095,000	85,261,506	170,356,506	797
2039	86,090,000	81,627,481	167,717,481	785
2040	89,915,000	77,799,631	167,714,631	785
2041	93,985,000	73,728,066	167,713,066	785
2042	98,275,000	69,453,551	167,728,551	785
2043	102,730,000	64,988,400	167,718,400	785
2044	95,405,000	60,860,925	156,265,925	731
2045	99,130,000	57,126,825	156,256,825	731
2046	95,795,000	53,393,950	149,188,950	698
2047	99,565,000	49,621,500	149,186,500	698
2048	96,235,000	45,844,350	142,079,350	665
2049	97,395,000	42,002,869	139,397,869	652
2050	95,870,000	38,055,356	133,925,356	626
2051	80,995,000	34,428,612	115,423,612	540
2052	76,445,000	31,142,919	107,587,919	503
2053	79,755,000	27,832,894	107,587,894	503
2054	83,445,000	24,146,137	107,591,137	503
2055	87,530,000	20,053,700	107,583,700	503
2056	91,830,000	15,754,775	107,584,775	503
2057	96,325,000	11,261,825	107,586,825	503
2058	100,755,000	6,570,288	107,325,288	502
2059	29,795,000	3,645,825	33,440,825	156
2060	30,870,000	2,579,263	33,449,263	156
2061	31,980,000	1,472,675	33,452,675	156
2062	22,730,000	454,600	23,184,600	108
	<u>\$ 2,834,465,000</u>	<u>2,485,235,236</u>	<u>5,319,700,236</u>	<u>\$ 24,885</u>

Lamar Consolidated ISD
Bond Status By Series (New Money and Principal Only)
As of August 31, 2023

Series	Original Issue Amounts *	Spent	Unspent***
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	108,448,046	1,551,954
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	48,788,778	370,437
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	143,982,174	1,617,826
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	90,757,415	4,290,137
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	284,056,031	15,943,969
Unlimited Tax Schoolhouse Bonds Series 2019	145,451,000	124,170,051	21,280,949
Unlimited Tax Schoolhouse Bonds Series 2021	240,000,000	162,278,482	77,721,518
Unlimited Tax Schoolhouse Bonds Series 2022	426,810,864	64,460,682	362,350,182
Unlimited Tax Schoolhouse Bonds Series 2023	650,000,000	(799,504) **	650,799,504
Unlimited Tax Schoolhouse Bonds Series 2023A	539,757,061	(1,179,968) **	540,937,029
	\$ 2,701,825,692	\$ 1,024,962,187	\$ 1,676,863,505

* Refunding Bonds are not included in this schedule

** Investment earnings exceeded capital expenditures for the period between issuance and the reporting date of August 31, 2023

*** Includes investment earnings and premiums remaining unspent.

**Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2023**

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/22	Issued Current Year	Retired Current Year	C/Y Refunding	Amounts Outstanding 8/31/23	Outstanding Debt Per Capita (213,772)
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	-	-	-	-	-	-
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	-	-	-	-	-	-
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	9,925,000	-	3,265,000	-	6,660,000	31
Unlimited Tax Series 2014B	2/15/2033	43,865,000	38,820,000	-	2,715,000	-	36,105,000	169
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	171,055,000	-	9,320,000	-	161,735,000	757
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-	-	114,620,000	536
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	-	-	-	-	-	-
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	89,695,000	-	1,775,000	-	87,920,000	411
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000	289,260,000	-	-	-	289,260,000	1353
Unlimited Tax Schoolhouse Bonds Series 2019	2/15/2051	137,800,000	137,800,000	-	-	-	137,800,000	645
Unlimited Tax Refunding Bonds Series 2020	2/15/2047	76,970,000	76,970,000	-	-	-	76,970,000	360
Unlimited Tax Schoolhouse Bonds Series 2021	2/15/2061	225,425,000	225,425,000	-	2,490,000	-	222,935,000	1,043
Unlimited Tax Refunding Bonds Series 2021A	2/15/2045	141,415,000	141,415,000	-	10,000,000	-	131,415,000	615
Unlimited Tax Schoolhouse Bonds Series 2022	2/15/2062	410,955,000	410,955,000	-	-	-	410,955,000	1,922
Unlimited Tax Schoolhouse Bonds Series 2023	2/15/2058	636,360,000		636,360,000			636,360,000	2,977
Unlimited Tax Schoolhouse Bonds Series 2023A	2/15/2058	521,730,000		521,730,000			521,730,000	2,441
			<u>\$ 1,705,940,000</u>	<u>\$ 1,158,090,000</u>	<u>\$ 29,565,000</u>	<u>\$ -</u>	<u>\$ 2,834,465,000</u>	<u>\$ 13,260</u>