



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2022

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2022

Authorization Year	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (201,556)	Purpose for which Debt Obligation was Authorized	Repayment Source
2011	249,159,215	-	249,159,215	1,236	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,194	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2017	445,451,000	-	445,451,000	2,210	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2020	666,810,864	-	666,810,864	3,308	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Moody's Investors Service:	Aaa ENH	Aa2
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	201,556
Year	2022
Source	Texas Municipal Report

NOTE: Issued amount includes \$90,000,000, Series 2014A in refunding, authorization year 2011

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2022

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2022, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(201,556)
2023	29,565,000	68,051,594	97,616,594	484
2024	32,465,000	66,628,881	99,093,881	492
2025	35,540,000	65,016,406	100,556,406	499
2026	34,080,000	63,317,381	97,397,381	483
2027	35,785,000	61,612,231	97,397,231	483
2028	37,620,000	59,777,106	97,397,106	483
2029	39,490,000	57,908,681	97,398,681	483
2030	41,345,000	56,051,631	97,396,631	483
2031	43,295,000	54,104,381	97,399,381	483
2032	45,355,000	52,041,532	97,396,532	483
2033	47,450,000	49,946,143	97,396,143	483
2034	49,555,000	47,843,481	97,398,481	483
2035	51,580,000	45,815,456	97,395,456	483
2036	53,625,000	43,771,706	97,396,706	483
2037	54,725,000	41,635,706	96,360,706	478
2038	56,875,000	39,481,281	96,356,281	478
2039	51,650,000	37,413,756	89,063,756	442
2040	53,710,000	35,352,031	89,062,031	442
2041	55,925,000	33,137,091	89,062,091	442
2042	58,260,000	30,814,450	89,074,450	442
2043	60,665,000	28,401,300	89,066,300	442
2044	63,090,000	25,971,750	89,061,750	442
2045	65,500,000	23,556,550	89,056,550	442
2046	60,790,000	21,196,375	81,986,375	407
2047	63,130,000	18,852,725	81,982,725	407
2048	58,320,000	16,562,575	74,882,575	372
2049	50,990,000	14,519,475	65,509,475	325
2050	47,340,000	12,700,325	60,040,325	298
2051	30,235,000	11,300,725	41,535,725	206
2052	23,355,000	10,345,650	33,700,650	167
2053	24,225,000	9,474,550	33,699,550	167
2054	25,130,000	8,570,400	33,700,400	167
2055	26,065,000	7,631,975	33,696,975	167
2056	27,040,000	6,657,950	33,697,950	167
2057	28,030,000	5,670,175	33,700,175	167
2058	28,765,000	4,673,888	33,438,888	166
2059	29,795,000	3,645,825	33,440,825	166
2060	30,870,000	2,579,263	33,449,263	166
2061	31,980,000	1,472,675	33,452,675	166
2062	22,730,000	454,600	23,184,600	115
	<u>\$ 1,705,940,000</u>	<u>1,243,959,679</u>	<u>2,949,899,679</u>	<u>\$ 14,636</u>

Lamar Consolidated ISD
Bond Status By Series (New Money and Principal Only)
As of August 31, 2022

Series	Original Issue Amounts *	Spent	Unspent***
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	108,517,067	1,482,933
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	48,804,574	354,641
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	142,360,464	3,239,536
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	88,284,497	6,763,055
Unlimited Tax Schoolhouse Bonds Series 2018	300,000,000	281,924,038	18,075,962
Unlimited Tax Schoolhouse Bonds Series 2019	145,451,000	100,312,333	45,138,667
Unlimited Tax Schoolhouse Bonds Series 2021	240,000,000	60,184,391	179,815,609
Unlimited Tax Schoolhouse Bonds Series 2022	426,810,864	(1,672,842) **	428,483,706
	\$ 1,512,068,631	\$ 828,714,521	\$ 683,354,110

* Refunding Bonds are not included in this schedule

** Investment earnings exceeded capital expenditures for the period between issuance and the reporting date of August 31, 2022

*** Includes investment earnings and premiums remaining unspent, and/or interest that is pending transfer to the Debt Service Fund at 8/31/22.

Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2022

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/21	Issued Current Year	Retired Current Year	C/Y Refunding	Amounts Outstanding 8/31/22	Outstanding Debt Per Capita (201,556)
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	110,830,000	-	4,890,000	105,940,000	-	-
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	22,400,000	-	7,110,000	15,290,000	-	-
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	12,480,000	-	2,555,000	-	9,925,000	49
Unlimited Tax Series 2014B	2/15/2033	43,865,000	41,400,000	-	2,580,000	-	38,820,000	193
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	179,990,000	-	8,935,000	-	171,055,000	849
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-	-	114,620,000	569
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	35,345,000	-	-	35,345,000	-	-
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	91,385,000	-	1,690,000	-	89,695,000	445
Unlimited Tax Schoolhouse Bond Series 2018	2/15/2050	289,260,000	289,260,000	-	-	-	289,260,000	1435
Unlimited Tax Schoolhouse Bonds Series 2019	2/15/2051	137,800,000	137,800,000	-	-	-	137,800,000	684
Unlimited Tax Refunding Bonds Series 2020	2/15/2047	76,970,000	76,970,000	-	-	-	76,970,000	382
Unlimited Tax Schoolhouse Bonds Series 2021	2/15/2061	225,425,000	225,425,000	-	-	-	225,425,000	1,118
Unlimited Tax Refunding Bonds Series 2021A		141,415,000		141,415,000	-	-	141,415,000	702
Unlimited Tax Schoolhouse Bonds Series 2022		410,955,000		410,955,000	-	-	410,955,000	2,039
			<u>\$ 1,337,905,000</u>	<u>\$ 552,370,000</u>	<u>\$ 27,760,000</u>	<u>156,575,000</u>	<u>\$ 1,705,940,000</u>	<u>\$ 8,464</u>