



DEBT TRANSPARENCY REPORT AS OF AUGUST 31, 2017

Lamar Consolidated Independent School District

3911 Avenue I

Rosenberg, Texas 77471

(832)223-0000

Lamar Consolidated ISD
 Approved Bond Authorizations by Voters
 As of August 31, 2017

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (172,428)	Purpose for which Debt Obligation was Authorized	Repayment Source
2006	281,183,937	-	281,183,937	1,631	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2011	249,159,215	-	249,159,215	1,445	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a
2014	240,647,552	-	240,647,552	1,396	Construction, acquisition and equipment of school buildings, and purchase the necessary sites and new school buses	a

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund- accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision

	<u>Permanent School Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	Aaa ENH	Aa2
Standard & Poor's Rating Services:	AAA	AA

Per Capita Information:

Per Capita	172,428
Year	2017
Source	Texas Municipal Report

Lamar Consolidated ISD
Combined Principal and Interest Requirement
As of August 31, 2017

Annual requirements to amortize all bonded long-term debt outstanding, as of August 31, 2017, follow:

Year Ending				Outstanding
August 31,	Principal	Interest	Totals	Debt Per Capita
				(172,428)
2018	18,640,000	31,889,035	50,529,035	293
2019	23,040,000	34,193,341	57,233,341	332
2020	25,055,000	33,173,829	58,228,829	338
2021	26,465,000	32,000,162	58,465,162	339
2022	27,760,000	30,664,939	58,424,939	339
2023	29,665,000	29,270,400	58,935,400	342
2024	31,390,000	27,886,162	59,276,162	344
2025	25,335,000	26,569,088	51,904,088	301
2026	21,300,000	25,403,213	46,703,213	271
2027	22,655,000	24,304,338	46,959,338	272
2028	23,815,000	23,142,588	46,957,588	272
2029	24,975,000	21,982,163	46,957,163	272
2030	26,075,000	20,885,437	46,960,437	272
2031	27,220,000	19,737,512	46,957,512	272
2032	28,585,000	18,530,000	47,115,000	273
2033	29,755,000	17,363,193	47,118,193	273
2034	31,035,000	16,245,150	47,280,150	274
2035	32,305,000	14,978,200	47,283,200	274
2036	33,675,000	13,604,650	47,279,650	274
2037	25,600,000	12,277,575	37,877,575	220
2038	26,775,000	11,104,050	37,879,050	220
2039	20,700,000	10,022,175	30,722,175	178
2040	21,690,000	9,035,325	30,725,325	178
2041	22,725,000	8,001,050	30,726,050	178
2042	23,810,000	6,916,975	30,726,975	178
2043	24,945,000	5,780,850	30,725,850	178
2044	26,130,000	4,590,175	30,720,175	178
2045	27,335,000	3,384,325	30,719,325	178
2046	21,295,000	2,345,525	23,640,525	137
2047	22,200,000	1,442,625	23,642,625	137
2048	14,340,000	501,200	14,841,200	86
2049	5,360,000	107,200	5,467,200	32
	<u>\$ 791,650,000</u>	<u>\$ 537,332,450</u>	<u>\$ 1,328,982,450</u>	<u>\$ 7,707</u>

Lamar Consolidated ISD
Bond Status By Series
As of August 31, 2017

Series	Amounts Original Issue*	Spent	Unspent**
Unlimited Tax Schoolhouse Bonds Series 2007	150,000,000	148,772,768	1,227,232
Unlimited Tax Schoolhouse & Refunding Bonds Series 2008	131,183,937	130,206,620	977,317
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	110,000,000	101,075,740	8,924,260
Variable Rate Unlimited Tax Series 2014A	90,000,000	89,999,999	1
Unlimited Tax Schoolhouse Bonds Series 2014B	49,159,215	46,902,499	2,256,716
Unlimited Tax Schoolhouse Bonds Series 2015	145,600,000	73,935,520	71,664,480
Unlimited Tax Schoolhouse Bonds Series 2017	95,047,552	802,040	94,245,512
	<u>\$ 770,990,704</u>	<u>\$ 591,695,186</u>	<u>\$ 179,295,518</u>

* Refunding Bonds are not included in this schedule

** Includes investment earnings remaining unspent and/or pending transfer to the Debt Service Fund at 8/31/2017.

Lamar Consolidated ISD
General Obligation Bonds
As of August 31, 2017

Description	Maturity Date	Amounts Original Issue	Amounts Outstanding 8/31/16	Issued Current Year	Retired Current Year	Amounts Outstanding 8/31/17	Outstanding Debt Per Capita (172,428)
Unlimited Tax Schoolhouse Bonds Series 2007	2/15/2036	142,645,000	3,700,000		3,700,000	-	-
Unlimited Tax Schoolhouse & Refunding Bonds Series 2008	2/15/2038	134,400,000	3,125,000		3,125,000	-	-
Unlimited Tax Schoolhouse and Refunding Bonds Series 2012A	2/15/2045	125,060,000	122,255,000	-	1,615,000	120,640,000	700
Unlimited Tax Refunding Series 2012B	2/15/2024	46,125,000	44,265,000	-	3,575,000	40,690,000	236
Unlimited Tax Refunding Series 2013	2/15/2025	25,640,000	23,470,000	-	2,130,000	21,340,000	124
Unlimited Tax Refunding Series 2013A	2/15/2020	33,185,000	26,180,000	-	7,200,000	18,980,000	110
Variable Rate Unlimited Tax Series 2014A	8/15/2047	90,000,000	90,000,000	-	-	90,000,000	522
Unlimited Tax Series 2014B	2/15/2033	43,865,000	43,865,000	-	-	43,865,000	254
Unlimited Tax Refunding Series 2015	2/15/2048	213,170,000	213,170,000	-	-	213,170,000	1236
Unlimited Tax Refunding Series 2016A	2/15/2038	114,620,000	114,620,000	-	-	114,620,000	665
Unlimited Tax Refunding Series 2016B	2/15/2036	35,345,000	35,345,000	-	-	35,345,000	205
Unlimited Tax Schoolhouse Bond Series 2017	2/15/2049	93,000,000	-	93,000,000		93,000,000	539
			<u>\$ 719,995,000</u>	<u>\$ 93,000,000</u>	<u>\$ 21,345,000</u>	<u>\$ 791,650,000</u>	<u>\$ 4,591</u>